

Obrazac 3.

FINANCIJSKA AGENCIJA

OIB: 85821130368

Ulica grada Vukovara 70. 10000 Zagreb

(adresa nadležne jedinice)

FINANCIJSKA AGENCIJA
ODSJEK ZA PRIJEM, EVIDENTIRANJE
I POHRANU OSNOVA ZA PLAĆANJE
ZAGREB 1

20-02-2025

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA:

NR. BROJ:

Nadležni trgovački sud Trgovački sud u Zagrebu Stalna služba u Karlovcu

Poslovni broj spisa St-3052/2024

PRIJAVA TRAZBINE VJEROVNIKA U PREDSTEČAJNOM POSTUPKU

PODACI O VJEROVNIKU:

Ime i prezime / tvrtka ili naziv

Michael Steinmann

OIB 88586125189

Adresa / sjedište

Fohrenweg 88, CH-3095 Spiegel

PODACI O DUŽNIKU:

Ime i prezime / tvrtka ili naziv

A-MORE YACHTS d.o.o.

OIB 44800651850

Adresa / sjedište

Zagreb, Vojina Bakića 10

PODACI O TRAZBINI:

Pravna osnova tražbine (npr. ugovor, odluka suda ili drugog tijela, ako je u tijeku sudski postupak oznaku spisa i naznaku suda kod kojeg se postupak vodi)

/

Iznos dospjele tražbine _____ / _____ (kn)

Glavnica _____ / _____ (kn)

Kamate _____ / _____ (kn)

Iznos tražbine koja dospijeva nakon otvaranja predstečajnog postupka
_____ / _____ (kn)

Dokaz o postojanju tražbine (npr. račun, izvadak iz poslovnih knjiga)

/

Vjerovnik raspolaže ovršnom ispravom DA / NE za iznos _____ / _____ (kn)

Naziv ovršne isprave

/

PODACI O RAZLUČNOM PRAVU:

Pravna osnova razlučnog prava

_____ / _____

Dio imovine na koji se odnosi razlučno pravo

_____ / _____

Iznos tražbine _____ / _____ (kn)

Razlučni vjerovnik odriče se prava na odvojeno namirenje ODRIČEM / NE ODRIČEM

Razlučni vjerovnik pristaje da se odgodi namirenje iz predmeta na koji se odnosi njegovo razlučno pravo radi provedbe plana restrukturiranja PRISTAJEM / NE PRISTAJEM

PODACI O IZLUČNOM PRAVU:

Pravna osnova izlučnog prava

Ugovor o izgradnji i prodaji plovila od dana 12.02.2024. godine (Agreement on the construction and sale of the vessel 12.02.2024.)

Dio imovine na koji se odnosi izlučno pravo

jedrilica tipa MORE 50, duljina trupa (m): 15,00 m, širina (m): 4,59 m, broj trupa: HR-MBO50003F525, s opremom i pratećim uređajima

Izlučni vjerovnik pristaje da se izdvoji predmet na koji se odnosi njegovo izlučno pravo radi provedbe plana restrukturiranja PRISTAJEM / NE PRISTAJEM

Mjesto i datum

Zagreb, 13.02.2025.

Potpis vjerovnika

ODVJETNIČKO DRUŠTVO
PRALJAK & SVIĆ d.o.o.
Radnička cesta 87b, ZAGREB

ODVJETNIK
MARKO PRALJAK
1

Zagreb, 13. veljače 2025. godine
Naš broj: MPa-428

Poslovni broj: **St-3052/2024**

FINANCIJSKA AGENCIJA
Regionalni centar Zagreb
Ulica grada Vukovara 70
10 000 Zagreb

PISARNICA – PREDSTEČAJNI POSTUPAK

Vjerovnik: Michael Steinmann, Fohrenweg 88, CH-3095 Spiegel, OIB: 88586125189, zastupano po odvjetniku Marku Praljku iz Odvjetničkog društva Praljak & Svić d.o.o., Radnička cesta 37B, Zagreb, OIB: 13812731051

Dužnik: A-MORE YACHTS d.o.o., Zagreb, Vojina Bakića 10. OIB: 44800651850

PODNEŠAK VJEROVNIKA

2x

kojim obavještava Financijsku agenciju o izlučnom pravu

1. Obavještava se Naslovno tijelo da je Vjerovnik u rubriciranom predmetu na zastupanje ovlastio odvjetnika Marka Praljka iz Odvjetničkog društva Praljak & Svić d.o.o., Zagreb, Radnička cesta 37 b, pa se moli Naslovno tijelo da sva pismena u ovom predmetu dostavljati na adresu imenovanog punomoćnika.

Dokaz: Punomoć (Prilog 1.).

2. Nad društvom A-MORE YACHTS d.o.o., Zagreb, Vojina Bakića 10. OIB: 44800651850, otvoren je predstečajni postupak Rješenjem Trgovačkog suda u Zagrebu Stalna služba u Karlovcu, poslovni broj St-3052/2024 od dana 24. prosinca 2024. godine. Vjerovnik je uredno u danom zakonskom roku prijavio tražbinu 22. siječnja 2025. godine slanjem obrasca 3. u ukupnom iznosu od 672.973,81 EUR. Ponovnim dostavljanjem obrasca 3. zajedno s ovim podneskom Vjerovnik ne mijenja pravovremenu prijavu niti podnosi prijavu izvan zakonskog roka, već u skladu sa stavkom 6. članka 38. Stečajnog zakona (dalje u tekstu: „SZ”) na obrascu za prijavu tražbine Vjerovnika u predstečajnom postupku podnosi obavijest o postojanju izlučnog prava. Dužnik iskoristio zakonsku mogućnost iz članka 26. SZ-a da uz prijedlog za otvaranje predstečajnog postupka ne dostavi plan restrukturiranja. S obzirom na to da plan nije dostavljen, a prema stavku 2. članka 38. SZ-a izlučni vjerovnici dužni su nadležnu jedinicu Financijske agencije **u roku od 21 dana od dostave plana restrukturiranja** obavijestiti o svojim pravima, pravnoj osnovi izlučnoga prava i dijelu imovine dužnika na koji se odnosi njihovo izlučno pravo, razvidno je kako Vjerovnik ovu obavijest o postojanju izlučnog prava dostavio unutar zakonskog roka.

Dokaz: *Nesporno.*

3. Vjerovnik i Dužnik su bili u poslovnom odnosu temeljem Ugovora o izgradnji i prodaji plovila od dana 12.02.2024. godine (Agreement on the construction and sale of the vessel 12.02.2024.) (dalje u tekstu: „**Ugovor**”) u kojem je Vjerovnik od Dužnika naručio izradu i kupio pa naposljetku i u cijelosti platio jahtu tipa jedrilica sljedećih specifikacija tip: MORE 50, dužina trupa: 15,00 m, širina broda: 4,59 m, motor: Oceanvolt HighPower ScrvoProp 25 (dalje u tekstu: „**Brod**”). Vjerovnik nadalje razjašnjava pojedinosti ovog poslovnog odnosa s Dužnikom. Vjerovnik je do dana otvaranja predstečajnog postupka platio Dužniku 628.006,56 EUR kao predujam kupoprodajne cijene izgradnje istog. Vjerovnik je uplatom navedenog iznosa u cijelosti postupio u skladu s Ugovorom dok Dužnik niti jednu svoju obvezu prema ugovoru nije ispunio. Prema saznanjima Vjerovnika, Dužnik je unatoč uplaćenom kompletnom predujmu kupoprodajne cijene, završio samo prvu fazu izgradnje Broda koja se sastoji od izlivanja trupa i odvajanja trupa Broda od kalupa. Proizvodni troškovi te prve faze izgradnje Broda procjenjuju se tek na nešto više od 40.000,00 EUR, dok je tržišna vrijednost takvog nedovršenog trupa broda vjerojatno zanemariva.

Dokaz: *Ugovor o izgradnji i prodaji plovila od dana 12.02.2024. godine (Prilog 2.); bankovne potvrde o uplatama kupoprodajne cijene (Prilog 3.)*

Prema informacijama dobivenim od Dužnika započeti Brod odnosno njegov trup nosi identifikacijsku oznaku HR-MBO50003F525 te je s obzirom na trenutnu situaciju izvjesno kako Brod neće biti isporučen Vjerovniku unatoč drugačijim tvrdnjama Dužnika i očitim netočnim informacijama na temelju kojih je Vjerovnik u cijelosti postupio prema Ugovoru.

4. Slijedom navedenog, Vjerovnik ovim putem daje obavijest o postojanju izlučnog prava te daje izjavu o uskrati pristanka na izdvajanje predmeta na koje se odnosi njegovo izlučno pravo radi provedbe plana restrukturiranja.

Michael Steinmann

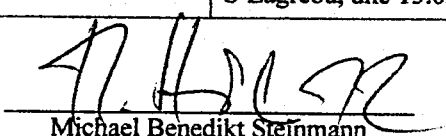
kojeg zastupa:

ODVJETNIČKO DRUŠTVO
PRALJAK & SVIČ d.o.o.
Radnička cesta 17b, ZAGREB

ODVJETNIK
MILANO PRALJAK

Prilozi:

1. *punomoć;*
2. *Ugovor o izgradnji i prodaji plovila od dana 12.02.2024. godine;*
3. *bankovne potvrde o uplatama kupoprodajne cijene.*

POWER OF ATTORNEY	PUNOMOĆ
I/We Michael Benedikt Steinmann, Fohrenweg 88, CH-3095 Spiegel, OIB 88586125189, authorize to legally represent myself/us attorneys	Ja Michael Benedikt Steinmann, Fohrenweg 88, CH-3095 Spiegel, OIB 88586125189 ovlašćujem(o) da me (nas) pravno zastupaju odvjetnici.
Marko Praljak Marin Svić Mario Pavić	Marko Praljak Marin Svić Mario Pavić
in the enforcement / litigation / pre-bankruptcy / bankruptcy procedure conducted before	u ovršnom / parničnom predstečajnom / stečajnom postupku koji se vodi pred
Financial Agency and Commercial court	Financijskom agencijom i Trgovačkim sudom
Reference number <i>ST-3052/2024</i>	pod poslovnim brojem. <i>ST-3052/2024</i>
Against: A-MORE YACHTS d.o.o. Zagreb, Vojina Bakića 10. OIB 44800651850	Protiv: A-MORE YACHTS d.o.o. Zagreb, Vojina Bakića 10. OIB 44800651850
Furthermore, I/We authorize the above named lawyer/s to represent myself/us in all my/our legal procedures before the Financial Agency, competent commercial court and other competent bodies, especially to file an application for registration of our/my claim, to represent us/me on the pre-bankruptcy meetings, to vote in my/our name and in particular to sign the pre-bankruptcy settlement agreement in front of the competent commercial court on our behalf, and in order to protect and realize my/our rights and legally based interests, to take in my/our name all legal actions and use all legally anticipated means, file the law suits and other motions, receive money and financial values and issue the required receipt confirmations.	Nadalje ovlašćujem(o) ga, da me (nas) zastupa u svim mojim (našim) pravnim poslovima ispred Financijske agencije, nadležnog trgovačkog suda, kao i kod svih drugih državnih organa, a posebice da podnese(u) prijavu naše (moje) tražbine, da nas (me) zastupa(ju) na svim ročištima, da glasa(u) u naše (moje) ime i za moj (naš) račun i osobito da pred nadležnim trgovačkim sudom potpiše predstečajnu nagodbu za naš račun, te da radi zaštite i ostvarenja mojih (naših) prava i na zakonu osnovanih interesa poduzima sve pravne radnje i upotrijebi sva u zakonu predviđena sredstva, podnosi tužbe, prijedloge i ostale podneske, te da za mene (nas) prima novac i novčane vrijednosti i da o tome izdaje potvrde.
I/We accept that in case of absence of the lawyer/s, I/We shall be legally represented by: Vitorija Svić, Josipa Jurčić, Ivana Bekavac-Basić, Maja Gorupić	Pristajem(o) da ga za slučaj spriječenosti zamijeni. Vitorija Svić, Josipa Jurčić, Ivana Bekavac-Basić, Maja Gorupić
In case of any disputes concerning the Attorneys' award, we agree to submit to jurisdiction of the court in Zagreb, Croatia.	Za slučaj spora glede nagrade pristajem(o) na nadležnost suda u Zagrebu, Hrvatska.
In Zagreb, on 13.02.2025	U Zagrebu, dne 13.02.2025
 Michael Benedikt Steinmann	

A-MORE YACHTS d.o.o. (a limited liability company with registered office in Zagreb, which was organized under the laws of Croatia and is recorded in the commercial register of the Commercial Court of Zagreb under registration no. 081178023; hereinafter "A-MORE YACHTS Ltd."), Vojna Bakića 10, Zagreb, Republic of Croatia, OIB: 44800651850, represented by Mr. Tihomir Trifunovic, Managing Director (hereinafter: the Seller), and with production facilities on address: Bana Josipa Jelačića 25b, Dugopolje, Croatia

and

Michael Steinmann, Föhrenweg 88, CH-3091 Spiegel

(hereinafter: the Buyer),

have concluded in Zagreb on 12.02.2024. this

AGREEMENT ON THE CONSTRUCTION AND SALE OF THE VESSEL

Preamble

Article 1.

Both contractual parties mutually state:

- that the Seller is authorised to produce and supply the products and equipment of the "A-MORE YACHTS" Programme on European market,
- that the Buyer is interested in buying one product of the "A-MORE YACHTS" Programme (the "Product");

Subject of the Agreement

Article 2.

The subject of this Agreement is the sales/purchase of the vessel-sailing yacht type MORE 50. The Seller sells and the Buyer buys the vessel/sailing yacht type MORE 50, with basis details as referred below:

Builder:	A-More Yachts Ltd. (Croatia)
Year of construction:	2024
Type of a sailing boat:	MORE 50
Hull length (m):	15,00 m
Beam (m):	4,59 m
Engine:	Oceanvolt HighPower ServoProp 25

with equipment and appurtenances in accordance to specification as described in the Appendix 1 forming an integral part of this Agreement, (hereinafter referred to as: "The Vessel").

The Buyer can change the specification of the Vessel according to following schedule:

- Engine and batteries configuration has to be finalised and confirmed until 01.04.2024.
- Furniture veneer has to be selected and confirmed until 01.04.2024.
- Final instruments configuration has to be selected and confirmed until 01.06.2024.

Any other alterations of the purchase order are possible but has to be re confirmed by the Seller. The Buyer accepts the possibility of change of the purchase price due to mentioned alterations and commits to negotiate the price of such change. In this case, the Annex to this agreement shall be concluded.

The discount approved to the Buyer in amount of 15% for all equipment included in official pricelist provided by the Seller, will be used and valid for all additional equipment that Buyer will possibly choose later. For Oceanvolt

equipment will be applied 5% discount, and for all other possible equipment will be sent separate offer with conditions valid for that offer.

Price and terms of payment

Article 3.

The agreed purchase price of the Vessel according to Annex 1 amounts € 693,328.56 VAT excluded ("Boat Purchase price").

The Purchase price shall be paid to the Sellers account:

Bank	Raiffeisenbank Austria d.d.
Company Name	A-MORE YACHTS Ltd
IBAN number	HR0924840081135202245

The Buyer shall pay the Purchase price according to the following dynamics/payment plan:

30% of the purchase price the Buyer shall pay after signing this contract

30% of the purchase price the buyer shall pay upon Seller's call and confirmation that furniture, tanks, 12V installations and water installations are built in the boat. Estimated payment term is first two weeks in May 2024

30% the Buyer shall pay upon Seller's call and confirmation that engine is ready to be delivered to shipyard and deck is ready. Estimated term for payment is mid October 2024

10% of the purchase price the Buyer shall pay upon delivery of the boat in the sea in shipyard marina and signing final Delivery Protocol.

In case the Buyer does not transfer to the Seller's account the full Purchase price in accordance with dynamics from the previous paragraph, the Seller reserves the right to postpone the delivery for the delayed payment period, about which the Seller will send a written notice to the Buyer.

In case the Buyer is late with the second and third payment for more than one month, than the Seller has the right to calculate legal delay interest rate. If the delay in payment will be more than two months, the Seller has the right to retain the amount of the received first installment up to the amount of damage that the Seller may suffer as a result of the sale to another customer.

Price includes discount.

Article 4.

Delivery

The Vessel shall be delivered in factory, at the latest until 31.01.2025.

The Vessel shall be delivered in seaworthy condition, at the latest until end of February 2025., depending on weather conditions, to shipyard marina in Seget Donji.

The Seller shall deliver the Vessel in commercial parity EXW-Dugopolje, Croatia, within contracted delivery term from paragraph 1. of this article. Seller will deliver yacht to marina Baotic in Seget Donji within contracted delivery term from paragraph 2. of this article.

The Buyer undertakes to ensure its own or presence of its authorised representative when taking over the Vessel from the Seller. If the Buyer cannot be present at the takeover (delivery), he commits to ensure and empower a person who will be present as takeover in the Buyer's name, proving his authorization by a written power of attorney, specifically executed for this purpose.

The Buyer or its representative shall inspect the completeness of the equipment and condition of the Vessel against visible damage or defects i.e. defaults, and that provided general condition of the Vessel complies with common boatbuilding standards. The parties shall sign a Takeover Protocol.

In case of minor aesthetic or functional defaults which do not limit the normal use of the Vessel, the Buyer and the Seller shall either make necessary repairs immediately or make a note of those defaults in the Takeover Protocol and set the reasonable timeframe for their repair.

In case of major defaults on the Vessel, it shall be considered that takeover/delivery of the Vessel has failed, and parties shall agree about new possible term of takeover/delivery.

After successful take over, the Seller shall handover to the Buyer a certified warranty document, from which moment runs the Buyer's warranty period.

Warranties and representations

Article 5.

The Seller shall be responsible for the Vessel properties and providing of services related to the Vessel within and after the warranty period, within the scope and period and upon terms set in the warranty document.

Properties of devices fitted in the Vessel shall be in the responsibility of the device manufacturer, in line with the relevant warranty document. However, the Seller shall be obliged and responsible to inform the Buyer about information on service shops available, authorised for repairs of defaults and imperfections of the fitted Product, in line with the Product property warranties.

Article 6.

The Seller warrants and represents that

(a) all until delivery of the Vessel to the Buyer, the Vessel shall be solely owned by the Seller and free of any mortgages, encumbrances or claims of third parties, including pre-emptive rights and options or other rights, and that the Vessel shall not be subject to any restrictions, agreements or limitations according to which transfer of ownership to Purchaser would be limited or restrained. The Seller acquires unrestricted ownership in the Vessel as by delivery of the Vessel pursuant to article 4., and

(b) upon delivery of the Vessel to the Buyer, the Vessel shall fully comply with the specifications set forth by Appendix 1 and Appendix 2.

The Seller explicitly warrants and approves that the Buyer is free to undertake any and all steps and/or actions necessary to register the Buyer as the owner of the Vessel in any registry of the Buyer's convenience, and to export the Vessel freely from Croatia without any further approval or assistance from the Seller. The Seller further agrees that the Seller shall have no further claims against the Buyer after full payment of the Purchase Price in accordance to article 2., has been made.

Ownership and transfer of rights

Article 7

The Seller shall transfer to the Buyer ownership of the Vessel as an unconditional ownership right, unencumbered by mortgages, or by claims or by entries in the register of mortgages, and free of import duties and free of any debts and/or obligations of whatever nature after full payment received.

The Seller commits, as soon as full payment of the Purchase Price is executed in accordance to article 3., to undertake all actions and execute and/or deliver all necessary documents to allow for the transfer of ownership of the Vessel from the Seller to the Buyer, including, but not limited to (i) deliver the original invoice for the Vessel in the legally required form and (ii) deliver all other documents in the Seller's possession in respect to the Vessel, following necessary regulatory requirements.

The Buyer shall, at its own risk and costs, obtain any export or import permit or other official license and shall do all customs-clearance formalities related to export of the goods, and shall bear the transport costs. The Seller commits to provide all the fiscal and custom documentations that could be obtained in the Republic of Croatia, and which documentation is required by German authorities for proper Vessel registration.

Force majeure

Article 8.

In case of a *force majeure*, the delivery period set in the previous Article shall be extended by the time of the event that is the *force majeure*.

As *force majeure*, there shall be considered fires, floods, earthquakes, accidents, or events that occurred beyond reasonable control of the parties, and which by their effect obstruct or prevent performance of some right or liability stipulated in this Agreement. Also, any inability of Seller's factory to work, such as governmental restraint or any decision limiting the work of a factory due to COVID 19 pandemic crisis, shall be deemed as *force majeure*.

The Seller shall notify the Buyer on occurrence of a force majeure immediately.

Confidentiality

Article 9.

The Parties undertake that all information received at a result of negotiation, preparation or entering into this Agreement shall be considered strictly confidential and not without compelling reasons, be revealed to any other third party except for the Parties' advisors. Information, which is available in the public domain except through breach of this confidentiality provision of either Party, shall not be considered confidential.

Settlement of Disputes and governing law

Article 10.

The parties shall endeavour to solve amicably all disputes or disagreements arising out of or in connection with this Agreement.

Failing to do so, all disagreements or disputes out of this Agreement or related to its violation, termination or nullity shall be finally settled according to the provisions of this Agreement, at the competent court for the Seller's place of business in Croatia. This Agreement shall be subject to the provisions of the United Nations Convention on Contracts for the International Sale of Goods (CISG).

Closing provisions

Article 11.

This Agreement or some of its provisions may be amended only upon mutual agreement of the Contracting Parties and in the form of a written supplement.

The Contracting Parties declare that the content of the Agreement and its individual provisions are clear and intelligible to them and agree to have it signed by authorised representatives.

The Contracting Parties shall waive their right to contest this Agreement for any reason except coercion, fallacy or fraud committed by either of the Contracting Parties if such information is obtained in the period following the conclusion of the Agreement.

The Contracting Party invoking any of the reasons stated in the previous Paragraph is obliged to provide appropriate evidence.

Contract Enforcement and Implementation

Article 12.

This Agreement shall come into force and be binding for the Contracting Parties upon its signing by their relevant representatives.

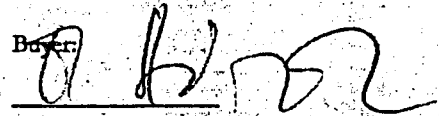
Article 13.

This Contract has been made out in 2 (two) identical copies in English, 1 (one) copy for each Contracting Party.
Official communication between the Contracting Parties shall be carried out in English.

Seller:

A-More Yachts Ltd.

Buyer:





A

POTVRDA O TRANSAKCIJI

klifent: 1643888 - TRADING
IBAN: CH3808781000164368800

gospodin Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 15.02.2024.

platni promet - terećenje

naša referenca: 513506308

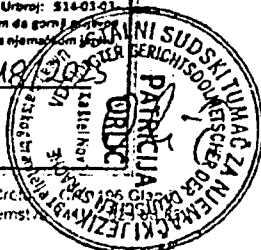
U skladu s vašim nalogom izvršili smo sljedeću rezervaciju na teret vašeg računa:

broj računa		164368802
datum valute		15.02.2024
isplata	EUR	210'000.00
naknade	EUR	2.00
ukupno	EUR	210'002.00

korisnik A-MORE YACHTS ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB
poruka 1st More 50 downpayment

Ova potvrda o transakciji i navedena transakcija podliježu našim općim uvjetima i propisima o računima vrijednosnih papira.

PATRICIA ORLIC, svini sudski tumač za njemački jezik,
imenujem rješenjem ministarstva pravosuđa i uprave - u
Zagrebu, Klice: UP/J-710-02/24-02/197, Ubroj: 514-03-01
02/02-24-04 od 2. svibnja 2024., potvrđujem da gore navedeni
potpuno odgovara izvorniku sastavljenom na njemačkom jeziku
u skladu s 22.01.25. br. 18/2025



Swissquote Bank AG, 33 chemin de la Cre
Customer Care: 0648 25 88 88 (iz inozemstva)

dokument bez potpisa | SE&O

CHF-116.3.10.0791-M&I



Swissquote

TRANSAKTIONSBELEG

Kunde: 1643688 - TRADING
IBAN: CH3608781000164368800

Herr Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 15.02.2024

Zahlungsverkehr - Belastung

Unsere Referenz: 513506308

Gemäss Ihrem Auftrag haben wir folgende Buchung zu Lasten Ihres Kontos vorgenommen:

Kontonummer		164368802
Valutadatum		15.02.2024
Auszahlung	EUR	210'000.00
Gebühren	EUR	2.00
Total	EUR	210'002.00

Begünstigter A-MORE YACHTS ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB

Mitteilung 1st More 50 downpayment

Dieser Transaktionsbeleg sowie die aufgeführte Transaktion unterliegen unseren Allgemeinen Geschäftsbedingungen und Depotreglement.

CHF-116.310.079 MwSt

Swissquote Bank AG, 33 chemin de la Crétaux, CH-1190 Gland
Customer Care : 0243 25 88 88 (Aus dem Ausland +41 44 825 88 88)

Formular ohne Unterschrift | SE&O

POTVRDA O TRANSAKCIJI

klijent: 1643688 - TRADING

IBAN: CH3608781000164368800

2

gospodin Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 29.04.2024.

naša referenca: 562679096

platni promet - terećenje

U skladu s vašim nalogom izvršili smo sljedeću rezervaciju na teret vašeg računa:

broj računa		164368802
datum valute		29.04.2024
isplata	EUR	207'998.56
naknade	EUR	2.00
ukupno	EUR	208'000.56

korisnik A-MORE YACHTS ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB
poruka 2snd More 50 downpayment

Ova potvrda o transakciji i navedena transakcija podliježu našim općim uvjetima i propisima o računima vrijednosnih papira.

PATRICIA ORLJAK, stalni sudski tumač iz njemačkog jezika,
imenuje ovim nalogom ministarstva pravosuđa i uprave - u
Zagrebu, Kase: UPA-710-01/24-01/197, Urbroj: 514-03-03-
01/03-24-06 od 2. svibnja 2024., potvrđujem da gornji prijevod
po mojoj odgovornoj i vjernosti sastavljenom na njemačkom jeziku.
Datum: 22.04.25 br. 19/2025

Swissquote Bank AG, 33 chemin de la Corniche, CH-1196 Gland
Customer Care: 0248 25 89 63 (iz inozemstva: +41 22 825 89 63)

dokument bez potpisa | SE&O



Swissquote

TRANSAKTIONSBELEG

Kunde: 1643688 - TRADING
IBAN: CH3608781000164368800

Herrn Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 29.04.2024

Zahlungsverkehr - Belastung

Unsere Referenz: 562679096

Gemäss Ihrem Auftrag haben wir folgende Buchung zu Lasten Ihres Kontos vorgenommen:

Kontonummer		164368802
Valutadatum		29.04.2024
Auszahlung	EUR	207'998.56
Gebühren	EUR	2.00
Total	EUR	208'000.56

Begünstigter A-MORE YACHTS ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB

Mitteilung 2nd More 50 downpayment

Dieser Transaktionsbeleg sowie die aufgeführte Transaktion unterliegen unseren Allgemeinen Geschäftsbedingungen und Depotreglement.

CHF-116.310.079 M.w.S.

Swissquote Bank AG, 3J Chemin de la Grélaud, CH-1196 Gland
Customer Care 0848 25 88 88 (Aus dem Ausland +41 44 825 88 88)

Formular ohne Unterschrift | SE&O



A-MORE YACHTS d.o.o.
Ulica Vojina Bakića 10, 10000 Zagreb
CEO: Tihomir Trifunović
Registered on Commercial court in Zagreb
Founding capital: 19.730.000,00 Kn
OIB: 44800651850, MBS: 081178023
VAT ID: HR44800651850
RAIFFEISENBANK AUSTRIA D.D. IBAN: HR0924840081135202245

Customer	Recipient
Michael Steinmann Föhrenweg 88 CH-3905 Spiegel	Michael Steinmann Föhrenweg 88 CH-3905 Spiegel

Delivered on 28.4.2024. Order
Value date 28.4.2024. Packing slip
Dated ZAGREB, 28.4.2024.

Delivery
Person responsible Tedora Čavar
Time of Issue 28.04.2024 12:59

Pro forma invoice 1/1/380

Internal number 24-380-000001

Item	Name	Quantity	U/M	Price	D %	VAT %	Value excl. VAT
PRO FORMA INVOICE	second payment according to agreement for construction and sale of MORE 50 elect	1,00	KOM	207.998,56	0,00	0,00	207.998,56
VAT no.				Total			207.998,56
PIN				VAT			0,00
In words	two hundred and seven thousand nine hundred and ninety-eight EUR 56/100			Amount due	EUR		207.998,56
TAX RATES				Base	VAT	Value	
Service on which is calculated VAT on 0% rate				207.998,56	0,00	207.998,56	
Payment method: Transactional account							
Issuer ID (ZOI):							
Receipt ID (EOR):							

If paying by payment order, use reference format 12 and reference no. 243800000100.

Ovaj prijevod se sastoji od:

1 stranice / 3 lista

Br. ovjere : 68-2025

Datum: 22. siječnja 2025.

3.

OVJERENI PRIJEVOD SA ENGLESKOG JEZIKA



Stranica 1 od 1
Br. ovjere : 68-2025
Datum: 22. siječnja 2025.

(logotip) **Swissquote**

OBAVIJEST O TRANSAKCIJI

Klijent: 1643688 – TRGOVAČKI
IBAN: CH3608781000164368800

G. Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 08.07.2024.

Transakcije uplate – Debitne

Naziv broj: 608164908

Sukladno Vašem nalogu, teretili smo Vaš račun kako slijedi:

Broj računa		164368802
Datum valute		08.07.2024.
Izlaz novca	EUR	110'000.00
Naknade	EUR	2.00
Ukupno	EUR	110'002.00

Primatelj **A-MORE YACHTS Ltd**
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB

Opis plaćanja **3. više 50 predujam**

Ova obavijest kao i transakcija su uređeni našim Općim uvjetima i Propisima o čuvanju poslovne dokumentacije.

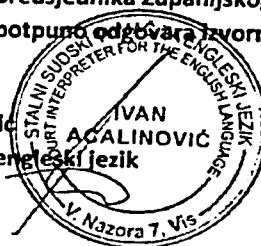
Swissquote Bank Ltd, 33 chemin de la Crétaux, CH-1196 Gland
Korisnička podrška : 0848 25 88 88 (iz inozemstva +41 44 825 88 88)

Obavijest bez potpisa | E&OE.

Ja, Ivan Acalinović, stalni sudski tumač za engleski jezik, imenovan rješenjem predsjednika Županijskog suda u Splitu broj 4 Su-304/2021 od 30. svibnja 2021. potvrđujem da gornji prijevod potpuno odgovara izvorniku sastavljenom na engleskom jeziku.

Br. ovjere: 68-2025
Datum: 22. siječnja 2025.

Ivan Acalinović
Stalni sudski tumač za engleski jezik



CHE-116310-079 VAT

**TRANSACTION NOTIFICATION**

Client: 1643688 - TRADING
IBAN: CH3608781000164368800

Mr. Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 08.07.2024

Payment transactions - Debit

Our reference: 608164908

As per your order, we have debited your account as follows:

Account number		164368802
Value date		08.07.2024
Cash out	EUR	110'000.00
Fees	EUR	2.00
Total	EUR	110'002.00

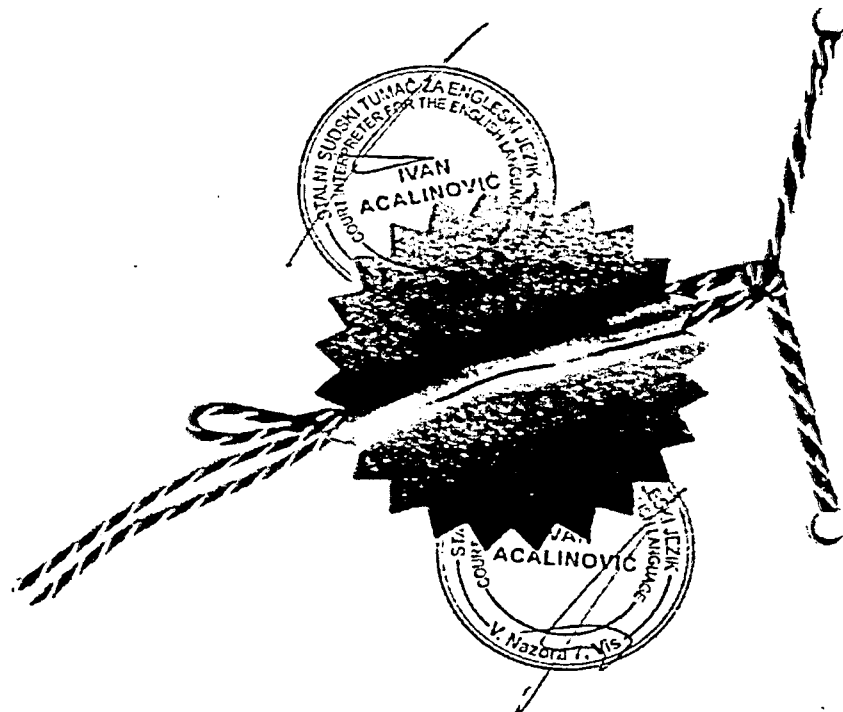
Beneficiary

A-MORE YACHTS Ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB

Communication

3rd More 50 downpayment

This notification as well as the transaction are governed by our General Conditions and Safe Custody Regulations.





A-MORE YACHTS d.o.o.
Ulica Vojina Bakića 10, 10000 Zagreb
CEO: Tihomir Trifunović
Registered on Commercial court in Zagreb
Founding capital: 19.730.000,00 Kn
OIB: 44800651850, MBS: 081178023
VAT ID: HR44800651850
RAIFFEISENBANK AUSTRIA D.D. IBAN: HR0924840081135202245

Customer	Recipient
Michael Steinmann Föhrenweg 88 CH-3905 Spiegel	Michael Steinmann Föhrenweg 88 CH-3905 Spiegel

Delivered on 04.7.2024.
Value date 04.7.2024. ZAGREB,
Dated 04.7.2024.

Delivery
Person responsible Tedora Čavar
Time of Issue 04.07.2024 16:37

Pro forma invoice 18/1/380

Internal number 24-380-000018

Item	Name	Quantity	U/M	Price	D %	VAT %	Value excl. VAT
PRO FORMA INVOICE	third payment according to agreement for construction and sale of MORE 50 electric - additional equipment	1,00	KOM	110.000,00	0,00	0,00	110.000,00
VAT no.							Total 110.000,00
PIN							VAT 0,00
In words one hundred and ten thousand EUR							Amount due EUR 110.000,00

TAX RATES	Base	VAT	Value
Service on which is calculated VAT on 0% rate	207.998,56	0,00	110.000,00

Payment method: Transactional account
Issuer ID (ZOT):
Receipt ID (EOR):

If paying by payment order, use reference format 12 and reference no. 243800000180.



Ovaj prijevod se sastoji od:
1 stranice / 3 lista
Br. ovjere : 67-2025
Datum: 22. siječnja 2025.

OVJERENI PRIJEVOD SA ENGLESKOG JEZIKA



Stranica 1 od 1
Br. ovjere : 67-2025
Datum: 22. siječnja 2025.

(logotip) **Swissquote**

OBAVIJEST O TRANSAKCIJI

Klijent: 1643688 – TRGOVAČKI
IBAN: CH3608781000164368800

G. Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 08.01.2025.

Transakcije uplate – Debitne

Naš broj: 753362208

Sukladno Vašem nalogu, teretili smo Vaš račun kako slijedi:

Broj računa		164368802
Datum valute		08.01.2025.
Izlaz novca	EUR	100'000.00
Naknade	EUR	2.00
Ukupno	EUR	100'002.00

Primatelj
A-MORE YACHTS Ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB

Opis plaćanja
Račun 1-1-380, 7.01.2025.

Ova obavijest kao i transakcija su uređeni našim Općim uvjetima i Propisima o čuvanju poslovne dokumentacije.

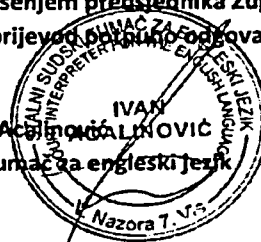
Swissquote Bank Ltd, 33 chemin de la Crétaux, CH-1196 Gland
Korisnička podrška : 0848 25 88 88 (iz inozemstva +41 44 825 88 88)

Obavijest bez potpisa | E&OE.

Ja, Ivan Acalinović, stalni sudski tumač za engleski jezik, imenovan rješenjem predsjednika Županijskog suda u Splitu broj 4 Su-304/2021 od 30. svibnja 2021. potvrđujem da gornji prijevod odgovara izvorniku sastavljenom na engleskom jeziku.

Br. ovjere: 67-2025
Datum: 22. siječnja 2025.

Ivan Acalinović
Stalni sudski tumač za engleski jezik



CHE-116.310.079 VAT

**TRANSACTION NOTIFICATION**

Client: 1643688 - TRADING
IBAN: CH3608781000164368800

Mr. Michael Steinmann
Föhrenweg 88
CH-3095 Spiegel

Gland, 08.01.2025

Payment transactions - Debit

Our reference: 753362208

As per your order, we have debited your account as follows:

Account number	164368802
Value date	08.01.2025
Cash out	EUR 100'000.00
Fees	EUR 2.00
Total	EUR 100'002.00

Beneficiary

A-MORE YACHTS Ltd
HR0924840081135202245
RAIFFEISENBANK AUSTRIA D.D. ZAGREB

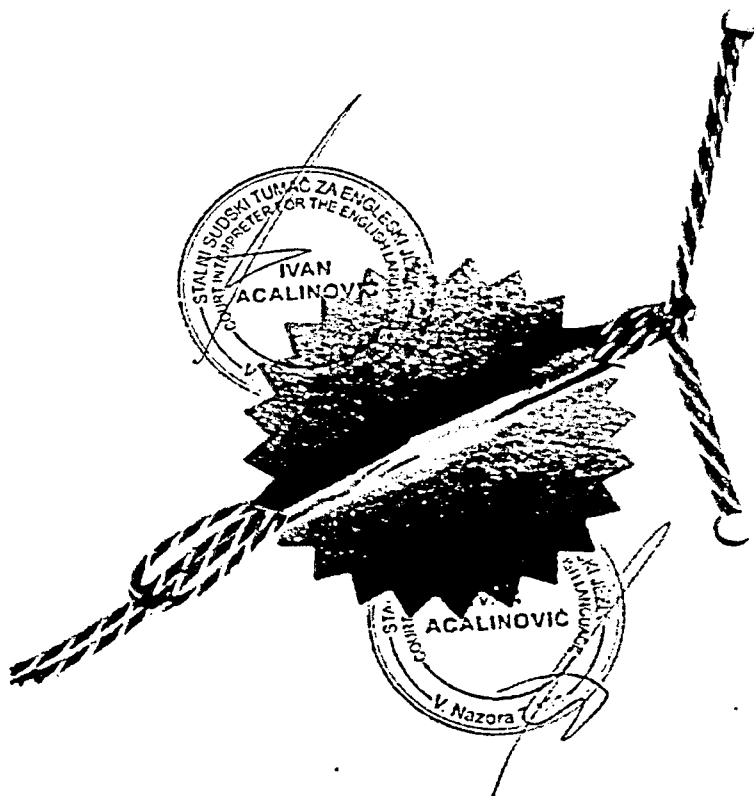
Communication

Invoice 1-1-380, 7.01.2025

This notification as well as the transaction are governed by our General Conditions and Safe Custody Regulations.

Swissquote Bank Ltd, 33 chemin de la Crétaux, CH-1196 Gland
Customer Care : 0848 25 88 88 (from abroad +41 41 825 88 88)

Advice without signature | E&OE.





A-MORE YACHTS d.o.o.
Ulica Vojina Bakića 10, 10000 Zagreb
Direktor: Tihomir Trifunović
Registrirano na Trgovačkom sudu u Zagrebu
Temeljni kapital: 19.730.000,00 Kn
OIB: 44800651850, MBS: 081178023
VAT ID: HR44800651850
RAIFFEISENBANK AUSTRIA D.D. IBAN: HR0924840081135202245

MICHAEL STEINMANN
Fohrenweg 88
CH-3905
Spiegel

MICHAEL STEINMANN
Fohrenweg 88
CH-3905
Spiegel

Delivered on 7.1.2025.
Value date 7.1.2025.
Dated ZAGREB, 7.1.2025.

Delivery
Person responsible Kristina Santini
Time of Issue 07.01.2025 11:20

PRO FORMA INVOICE 1/1/380

Internal number 25-380-000001

Item	Name	Quantity	U/M	Price	D %	VAT %	Value excl.VAT
PRO FORMA INVOICE	Forth payment according to agreement for construction and sale of MORE 50 electric-additional equipment.	1,00		100.000,00	0,00	0,00	100.000,00

VAT no.		Total	100.000,00
PIN		VAT	0,00
In words	one hundred EUR	Amount due	EUR 100.000,00

TAX RATES	Base	VAT	Value
Service on which is calculated VAT on 0% rate	100.000,00	0,00	100.000,00

Payment metod: Transactional account

ZKI:

JIR:

If paying by payment order, use reference format 12 and referece no. 253800000100.



POSREDOVAČKO DRUŠTVO
AK & SVIČ d.o.o.
Brestova 37b, ZAGREB



Masa:
266g
10 0247 0

Zagreb	4.12
15.02.25	
18:21:54	
10160	HP Hrvatska



FINANCIJSKA AGENCIJA
ODSJEK ZA PRIJEM, EVIDENTIRANJE
I POHRANU OSNOVA ZA PLAĆANJE
ZAGREB 1

20-02-2025

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA:
DR. KLASA:

FINANCIJSKA AGENCIJA
ULICA GRADA VUKOVARA 70
10000 ZAGREB